



SIU CARBONDALE
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SIU SCHOOL OF MEDICINE
927 N. RUTLEDGE
PO BOX 19666
SPRINGFIELD, ILLINOIS 62794
217/545-2955
217/545-1913 FAX

STATEMENT OF INTENT for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to Southern Illinois University, I/we hereby inform the Southern Illinois University Foundation that I/we have made provision for a gift to the University in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

NAME _____ BIRTH DATE _____

NAME _____ BIRTH DATE _____

DESCRIPTION OF GIFT (TYPE/VALUE)

- Bequest through will or revocable trust
percentage of estate
specific amount \$
other (please specify)
Charitable Trust (select one)
Charitable Gift Annuity (select one)
IRA or Retirement Plan (please describe)
Other (please describe)

I/We have provided will provide to the SIU Foundation a copy of the portion of my/our will(s) or other instrument that pertains to Southern Illinois University.

With the understanding that values are subject to change, at the time I/we estimate the value of my/our gift to be approximately \$ in today's dollars. I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

PURPOSE OF FUTURE GIFT

- This gift is to be unrestricted and may be used where the need is greatest at Southern Illinois University.
I/We wish to specify that this gift be used for the following purpose(s):

DONOR RECOGNITION

- I/We accept membership into the Paul & Virginia Society (recognition society for deferred gift donors).
Please do not publish my/our name(s) in the annual list of donors.

DONOR SIGNATURE _____ DATE _____

DONOR SIGNATURE _____ DATE _____

The SIU Foundation and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors. We hope that you will share the approximate amount of your gift with us so that the benefiting college or program will know of your generosity and be able to recognize you appropriately.

THANK YOU FOR YOUR SUPPORT OF SOUTHERN ILLINOIS UNIVERSITY.

Note: SIU Carbondale and the SIU Foundation retain six percent of all gifts to enhance philanthropic-related initiatives. Southern Illinois University Foundation solicits tax deductible private contributions for the benefit of Southern Illinois University and is registered to solicit charitable contributions in all states requiring registration. For our full disclosure statement, see https://www.siuf.org/making-a-gift/charitable-solicitation-disclosure.